

For Professional Investors in Switzerland or Professional Investors as defined by the relevant laws
Fund classification under the Sustainable Financial Disclosure Regulation (SFDR): Article 9

UBAM – CORPORATE GREEN BOND

Exposure to the fast-growing market of green and social bonds* issued by financial and non-financial companies

Green bonds cover a variety of projects such as renewable energy, energy efficiency, green buildings and clean transportation. This fund seeks to generate returns for fixed income investors while contributing to the effort to preserve the environment.

Key points

- *Raising capital for projects with environmental benefits*
- *Financial and non-financial credit issuers*
- *ESG factors integrated in the selection of issuers*
- *SFDR Article 9 sub-fund*

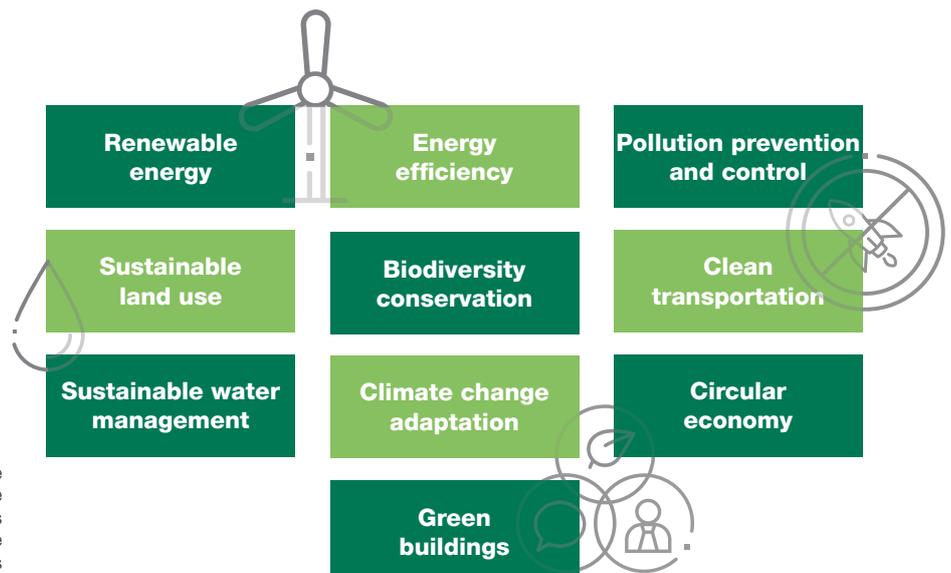
Investment case

Green bonds enable capital-raising and investment for new and existing projects with environmental benefits through initiatives in renewable energy, energy efficiency, green buildings, clean transportation and more. With green bonds, investors earn income from corporate credit while financing environmentally sound and sustainable projects that foster a net-zero emissions economy and protect the environment.

Fund concept

The fund provides the investor with exposure to the fast-growing market of green and social bonds* issued by both financial and non-financial companies. The portfolio will be predominantly invested in investment-grade issuers. It can invest in green bonds across currencies, though principally in EUR and in USD, with positions hedged back to EUR, the fund's base currency. Exposure to non-investment-grade issuers is limited to 20% of the portfolio. The sub-fund is not benchmarked.

Green bond categories



* Social bonds are use-of-proceeds bonds that raise funds for new and existing projects with positive social outcomes. The categories for such projects include, for instance, affordable basic infrastructure (e.g. sanitation, transport, and energy), access to essential services (e.g. healthcare, education and vocational training, and financial services) or affordable housing.

Investment process

The investment process is based on three main dimensions:

1. Selection: Filtering of the green bond market based on liquidity, currency, and issuer type
2. ESG integration: Issuer selection incorporating the team's credit and ESG views
3. Green bond selection: Focus on green bonds aligned with the Green Bond Principles



Investment guidelines

- Green and social corporate bonds (mainly green)
- Senior and subordinated debt – AT1 debt up to 10%
- Predominantly investment-grade – high yield up to 20%
- European and US issuers mainly
- Diversification: 50–70 issuers

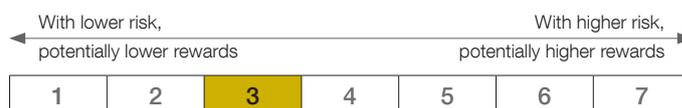
General information

Name	UBAM - Corporate Green Bond
Legal form	Sub-fund of UBAM, Luxembourg-domiciled SICAV, UCITS
Base currency	EUR
Currency-hedged share classes	CHF, GBP, HKD, SEK, SGD, USD
Cut-off time	13:00 (LU time)
Inception date	14.07.2021
Minimum investment	None
Liquidity	Daily
Applicable management fee ¹	AC EUR: 0.50% IC EUR: 0.35% UC EUR: 0.35%
Performance fee	None
Registered countries ²	AT, BE, CH, DE, DK, ES, FI, FR, IT, LU, NO, PT, SE, SG ³ , UK
ISIN	AC EUR: LU2351045559 IC EUR: LU2351049460 UC EUR: LU2351046284

Investment team

- Fourteen-strong team overseeing USD 19.6 billion worth of fixed-income assets as at 31 December 2020.
- Led by Philippe Gräub, who has twenty years' financial markets experience of which thirteen years managing and growing the UBP Global and Absolute Return Fixed Income franchise.

SRRI



The SRRI (Synthetic Risk and Reward Indicator) relates to the IC EUR share class LU2351049460 as of 05.10.2021 and may differ for other share classes of the same fund.

This indicator represents the fund's annual historical volatility. The level assigned reflects the risk/return profile: 1: lowest; 2: low; 3: limited; 4: average/moderate; 5: high; 6: very high; 7: highest.

Historical data such as that used to calculate the SRRI cannot be considered a reliable indication of the fund's future risk profile. The risk category associated with the fund is not guaranteed and may change over time.

Bloomberg ticker	AC EUR: UBCGBAE LX IC EUR: UBCGBIC LX UC EUR: UBCGBUE LX
Investment manager	Union Bancaire Privée, UBP SA
Depository bank	BNP Paribas Securities Services, Luxembourg Branch
Administrator	CACEIS Bank, Luxembourg Branch

¹Only the main share classes are mentioned. Available share classes include I: Institutional; U: RDR-compliant; C: Capitalisation. Others are available.

²Please check availability before subscribing as not all share classes are registered in all jurisdictions. Subscriptions can only be made on the basis of the Fund's current Key Investor Information Document (KIID), full prospectus, and latest available audited annual report – as well as the latest semi-annual report, if published subsequently. These documents can be obtained free of charge from the Fund's headquarters, general distributor (Union Bancaire Privée, UBP SA, Geneva), or local representative for the country concerned.

³Registration on a sub-fund level – restricted scheme only for accredited investors

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