

UBAM - BELL GLOBAL SMID CAP EQUITY

Monthly Institutional Factsheet | 30.06.2021

For Professional Investors in Switzerland or Professional Investors as defined by the relevant laws, Fund classification under the Sustainable Financial Disclosure Regulation (SFDR): Article 8

PERFORMANCE & KEY METRICS

ISIN: LU2256766747 (IC - Share USD)

NAV: 111.52 USD

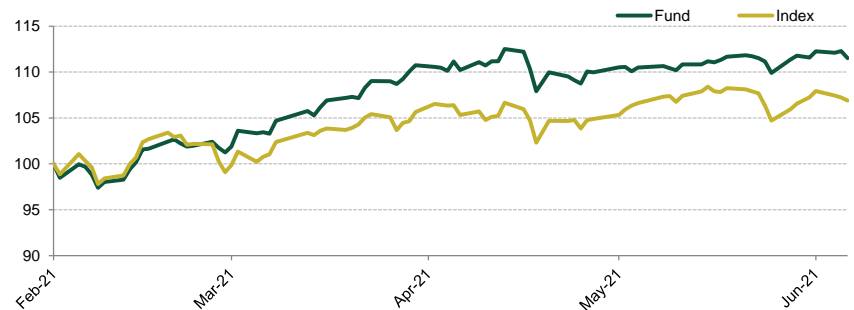
PERFORMANCE

	Fund ¹	Index ²
June 2021	0.92%	0.25%
YTD	-	-
1Y	-	-
3Y	-	-
5Y	-	-
Since inception*	11.52%	6.90%
2020	-	-
2019	-	-
2018	-	-

*Inception date : 25.02.2021

Past performance is not a guide to current or future results. See the disclaimer at the end of this document.

HISTORICAL TRACK RECORD *



* rebased at 100

KEY METRICS**

	Fund ¹	Index ²
Annualised Volatility %	11.15	12.68
Annualised Tracking Error %	6.78	-
Beta	0.74	-
Max Drawdown %	-2.31	-3.27
Drawdown begins at	07.05.2021	11.06.2021
Period to recover (number of weeks)	≥ 1	≥ 1

	Fund ¹	Index ²
Sharpe Ratio	3.55	1.94
Information Ratio	2.21	-
Jensen's Alpha %	21.28	-
Active Share	97.62	-
Dividend Yield %	0.96	-
AUM (USD Mn)	93	-

**Statistics computed since inception except Active share, Dividend Yield and AUM which are based on the current portfolio holdings

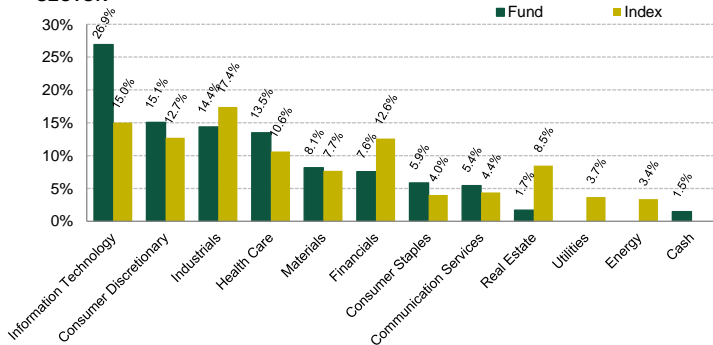
Source: UBP; data as at 30.06.2021

¹ Based on UBAM - Bell Global SMID Cap Equity IC-Share net of fees, USD, ISIN: LU2256766747

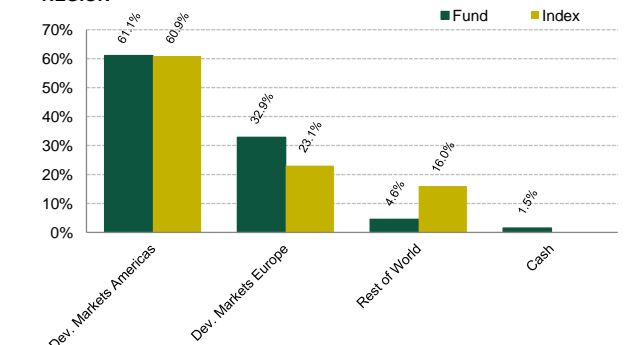
² The index is the MSCI World SMID Cap Net Return, provided for information purposes only. The investment objective does not aim to replicate the index.

PORTFOLIO BREAKDOWNS

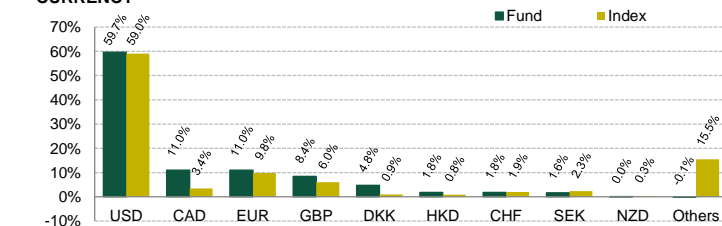
SECTOR



REGION



CURRENCY



Source: UBP; data as at 30.06.2021

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TOP 10 HOLDINGS

Name	Portfolio Weight (end)	Index Weight (end)	Country	Sector
RIGHTMOVE RG	3.40%	0.04%	UK	Communication Services
CGI RG SV-A	3.12%		Canada	Information Technology
RITCHIE BRO AUCTION	3.07%	0.04%	Canada	Industrials
EURONEXT	2.99%	0.05%	France	Financials
ICON	2.99%		Ireland	Health Care
DEUTSCHE BOERSE	2.94%		Germany	Financials
CERNER CORP	2.87%		USA	Health Care
JACK HENRY & ASSC	2.80%	0.07%	USA	Information Technology
GENPACT	2.77%		Bermuda	Information Technology
CHURCH & DWIGHT	2.74%	0.11%	USA	Consumer Staples
Total	29.7%	0.3%		

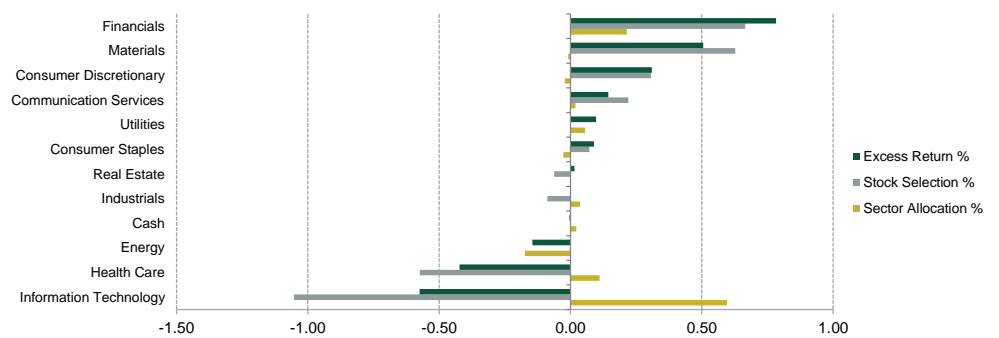
Source: UBP; data as at 30.06.2021

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PERFORMANCE ATTRIBUTION

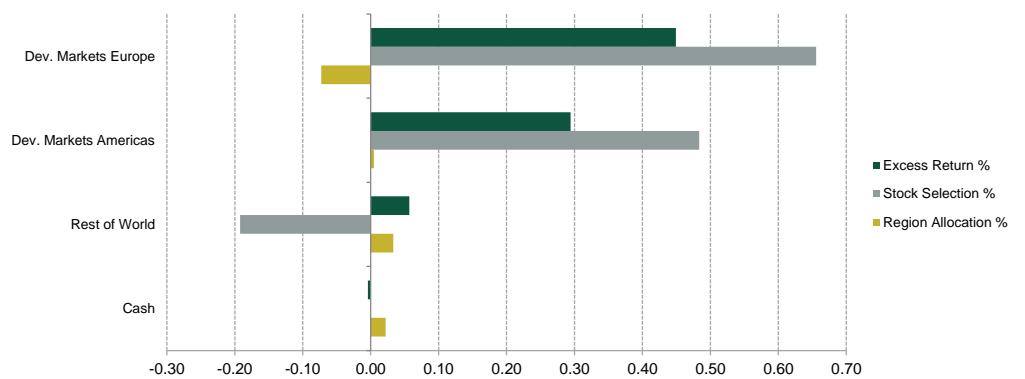
SECTOR PERFORMANCE ATTRIBUTION

Period	28/05/2021 - 30/06/2021
Net Return %	0.92
Index Return %	0.25
Excess Return %	0.67
Allocation %	0.82
Selection %	0.11
Currency %	-0.14
Residual %	-0.00
Others %	-0.12



REGION PERFORMANCE ATTRIBUTION

Period	28/05/2021 - 30/06/2021
Net Return %	0.92
Index Return %	0.25
Excess Return %	0.67
Allocation %	-0.01
Selection %	0.95
Currency %	-0.14
Residual %	-0.00
Others %	-0.12



Source: UBP; data as at 30.06.2021

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TOP CONTRIBUTORS / DETRACTORS

MAIN RELATIVE CONTRIBUTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
CHARLES RIV LAB INT	2.18%	0.10%	9.42%	0.19%	0.16%	USA	Health Care
DEUTSCHE BOERSE	2.83%		6.78%	0.19%	0.15%	Germany	Financials
ZEBRA TECH -A-	2.61%	0.15%	6.52%	0.17%	0.13%	USA	Information Technology
JACK HENRY & ASSC	2.75%	0.07%	6.04%	0.16%	0.12%	USA	Information Technology
RIGHTMOVE RG	3.38%	0.04%	4.89%	0.16%	0.12%	UK	Communication Services

MAIN RELATIVE DETRACTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
ICON	3.12%		-7.61%	-0.25%	-0.28%	Ireland	Health Care
TECHTRONIC IND	1.78%		-7.31%	-0.14%	-0.16%	Hong Kong	Industrials
FLEETCOR TCHNGY	1.87%	0.12%	-6.73%	-0.13%	-0.14%	USA	Information Technology
AMADEUS IT HOLD A	1.71%		-6.85%	-0.11%	-0.14%	Spain	Information Technology
FOR BRND HOM SEC-WI	2.69%	0.08%	-3.51%	-0.10%	-0.13%	USA	Industrials

Source: UBP; data as at 30.06.2021

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HISTORICAL ANALYSIS

PORTFOLIO DATA

	Jun-21	May-21	Apr-21	Mar-21	Feb-21	Jan-21	Dec-20
Top 10 holdings weight	29.7%	29.4%	29.2%	29.1%	-	-	-
Number of holdings	45	43	42	44	-	-	-
> USD 20 billion	43.2%	37.4%	41.0%	43.7%	-	-	-
USD 10-20 billion	33.4%	39.5%	38.0%	35.7%	-	-	-
USD 5-10 billion	19.0%	18.8%	16.0%	16.5%	-	-	-
< USD 5 billion	4.4%	4.4%	5.0%	4.1%	-	-	-

Source: UBP; data as at 30.06.2021

GENERAL INFORMATION

Name	UBAM - Bell Global SMID Cap Equity	Applicable Management fee¹	AC USD: 1.50% IC USD: 1.00% UC USD: 1.00%	APC USD: 1.00% IPC USD: 0.625% UPC USD: 0.625%
Legal form	Sub-fund of UBAM, Luxembourg Domiciled SICAV, UCITS	Performance fee	10% above MSCI World SMID Cap Index (applicable only to P-shares)	
Base Currency	USD	Registered Countries²	CH, DE, ES, FR, IT, LU, NL, PT, UK, SG,	
Currency Hedged Share Classes	AUD, CHF, EUR, GBP, JPY, SEK, USD	ISIN	AC USD: LU2256762910 IC USD: LU2256766747 UC USD: LU2256772802	APC USD: LU2256764452 IPC USD: LU2256770004 UPC USD: LU2256773792
Cut-off time	13:00 (LU time)	Bloomberg Ticker	AC USD: UBSCEUD LX IC USD: UBSCEID LX	
Inception date	25/02/2021	Investment Manager	Bell Asset Management Ltd, Melbourne	
Minimum Investment	None	Depository Bank	BNP Paribas Securities Services, Luxembourg Branch	
Liquidity	Daily	Administrator	CACEIS Bank, Luxembourg Branch	

¹ Main share classes mentioned. Other share classes are available. I: Institutional share class. U: RDR compliant share class. C: Capitalisation share class. P: Performance-fee share class.

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