

# UBAM (CH) - SWISS SMALL AND MID CAP EQUITY

Monthly Institutional Factsheet | 29.04.2022

For Professional Investors in Switzerland or Professional Investors as defined by the relevant laws.

## PERFORMANCE & KEY METRICS

ISIN: CH0117983848 (ID - Share CHF)

NAV: 271.72 CHF

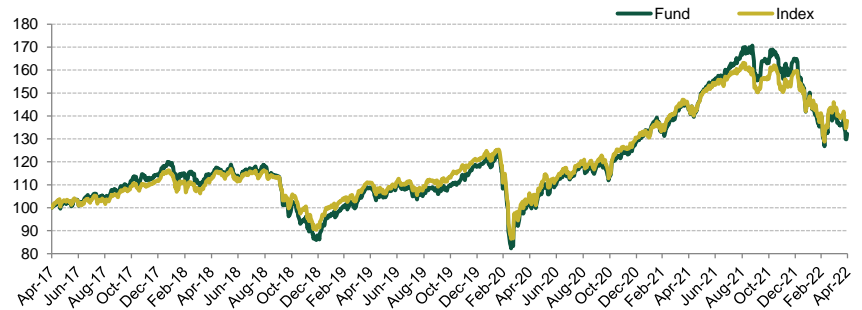
### PERFORMANCE

	Fund <sup>1</sup>	Index <sup>2</sup>
April 2022	-5.33%	-3.51%
YTD	-19.67%	-13.31%
1Y	-7.32%	-3.51%
3Y	22.02%	24.54%
5Y	32.24%	37.87%
Since inception*	81.10%	90.81%
2021	27.91%	22.19%
2020	9.22%	8.07%
2019	34.04%	30.42%

\*Inception date : 30.06.2015

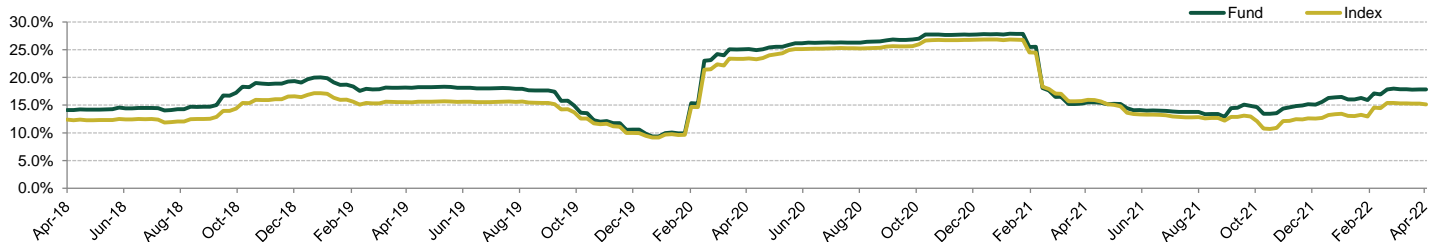
Past performance is not a guide to current or future results. See the disclaimer at the end of this document.

### 5-YEAR TRACK RECORD \*



\* rebased at 100

### 1 YEAR-ROLLING VOLATILITY



### KEY METRICS\*\*

	Fund <sup>1</sup>	Index <sup>2</sup>	Fund <sup>1</sup>	Index <sup>2</sup>
Annualised Volatility %	18.48	16.84	Sharpe Ratio	0.35 / 0.44
Annualised Tracking Error %	4.27	-	Information Ratio	-0.21 / -
Beta	1.07	-	Jensen's Alpha %	-1.40 / -
Max Drawdown %	-29.94	-28.25	Active Share	51.15 / -
Drawdown begins at	14.02.2020	14.02.2020	Dividend Yield %	1.92 / -
Period to recover (number of weeks)	36	35	AUM (CHF Mn)	24.72 / -

\*\*Statistics computed over the last 5 years except Active share, Dividend Yield and AUM which are based on the current portfolio holdings

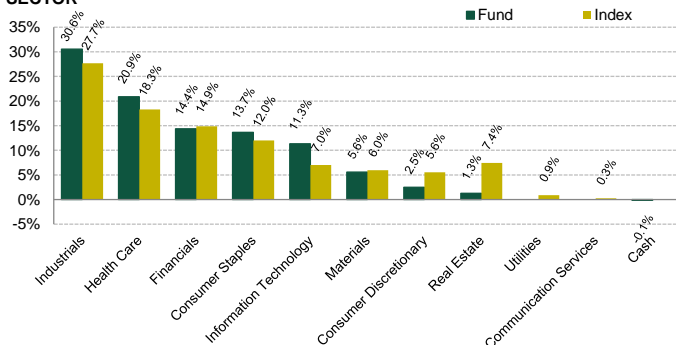
Source: UBP; data as at 29.04.2022

<sup>1</sup> Based on UBAM (CH) - Swiss Small and Mid Cap Equity ID-Share net of fees, CHF, ISIN: CH0117983848

<sup>2</sup> The index is the SPI Extra, provided for information purposes only. The investment objective does not aim to replicate the index.

## PORTFOLIO BREAKDOWNS

### SECTOR



Source: UBP; data as at 29.04.2022

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## TOP 10 HOLDINGS

Name	Portfolio Weight (end)	Index Weight (end)	Country	Sector
KUEHNE+NAGEL INT N	6.64%	4.98%	Switzerland	Industrials
SONOVA HLDG -NOM.-	6.43%	5.97%	Switzerland	Health Care
LINDT & SPRUENGLI AG	6.25%	3.73%	Switzerland	Consumer Staples
STRAUMANN HLDG RG	5.32%	4.19%	Switzerland	Health Care
BARRY CALLEBAUT NOM.	4.13%	2.56%	Switzerland	Consumer Staples
VAT GROUP N	3.63%	2.63%	Switzerland	Industrials
BALOISE-HOLDING NOM	3.39%	2.48%	Switzerland	Financials
SIG COMBI GRP RG	2.94%	2.09%	Switzerland	Materials
BELIMO HLDG RG	2.78%	1.53%	Switzerland	Industrials
SENSIRION HLDG RG	2.56%	0.40%	Switzerland	Information Technology
<b>Total</b>	<b>44.1%</b>	<b>30.5%</b>		

Source: UBP; data as at 29.04.2022

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## PERFORMANCE ATTRIBUTION

### SECTOR PERFORMANCE ATTRIBUTION

Period	31/03/2022 - 29/04/2022
Net Return %	-5.33
Index Return %	-3.51
Excess Return %	-1.82
Allocation %	-0.37
Selection %	-1.38
Currency %	0.00
Residual %	0.01
Others %	-0.08

The chart displays the contribution of various sectors to the portfolio's performance. The x-axis represents the percentage contribution, ranging from -0.60 to 0.20. The y-axis lists sectors: Cash, Materials, Communication Services, Consumer Discretionary, Utilities, Consumer Staples, Industrials, Financials, Information Technology, Real Estate, and Health Care. The legend indicates three components: Excess Return % (dark blue), Stock Selection % (light blue), and Sector Allocation % (yellow). Information Technology shows a significant positive contribution, while Health Care shows a significant negative contribution.

Source: UBP; data as at 29.04.2022

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## TOP CONTRIBUTORS / DETRACTORS

### MAIN RELATIVE CONTRIBUTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
MEYER BURGER TECH	1.20%	0.34%	20.37%	0.21%	0.18%	Switzerland	Information Technology
DOTTIKON ES HLDG RG	1.15%	0.25%	16.34%	0.17%	0.16%	Switzerland	Materials
JULIUS BAER GRP N		3.45%			0.15%	Switzerland	Financials
POLYPEPTIDE GRP RG	1.19%	0.35%	17.01%	0.17%	0.14%	Switzerland	Health Care
AMS		1.09%			0.13%	Switzerland	Information Technology

### MAIN RELATIVE DETRACTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
COMET HLDG RG	2.56%	0.56%	-19.28%	-0.53%	-0.34%	Switzerland	Information Technology
TEMENOS AG -NOM-		1.98%			-0.28%	Switzerland	Information Technology
LINDT & SPRUENGLI/N.		3.89%			-0.25%	Switzerland	Consumer Staples
STRAUMANN HLDG RG	5.65%	4.51%	-22.19%	-1.32%	-0.25%	Switzerland	Health Care
MOLECULAR PARTNERS	0.48%	0.10%	-57.63%	-0.32%	-0.22%	Switzerland	Health Care

Source: UBP; data as at 29.04.2022

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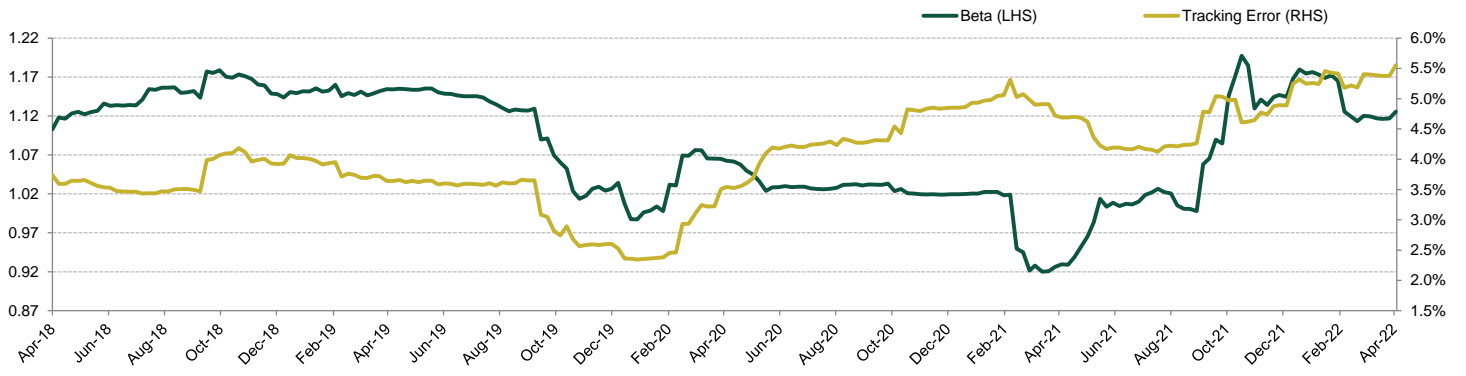
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## HISTORICAL ANALYSIS

### PORTFOLIO DATA

	Apr-22	Mar-22	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21
Top 10 holdings weight	44.1%	44.3%	41.2%	39.5%	39.3%	39.3%	40.4%
Number of holdings	61	61	60	61	61	61	61
Tracking Error (1 year)	5.6%	5.4%	5.4%	5.3%	4.9%	4.6%	5.0%
Beta (1 year)	1.13	1.12	1.17	1.18	1.15	1.13	1.15
Large Caps (> CHF 10 billion)	29.7%	37.3%	33.6%	31.8%	32.6%	33.0%	32.8%
Mid Caps (CHF 2-10 billion)	45.5%	42.0%	44.8%	48.3%	52.6%	51.8%	53.8%
Small Caps (< CHF 2 billion)	24.8%	20.7%	21.6%	19.9%	14.8%	15.2%	13.4%

◆ BETA AND TRACKING ERROR - TRAILING 52 WEEKS



Source: UBP; data as at 29.04.2022

## GENERAL INFORMATION

<b>Name</b>	UBAM (CH) - Swiss Small and Mid Cap Equity	<b>Applicable Management fee</b> <sup>1</sup>	AD: 1.40% ID: 0.90%
<b>Legal form</b>	Sub-Fund of UBAM (CH) Swiss Contractual Fund		
<b>Base Currency</b>	CHF	<b>Registered Countries</b> <sup>2</sup>	CH,
<b>Currency Hedged Share Classes</b>	None	<b>ISIN</b>	AD CHF: CH0117983723 ID CHF: CH0117983848
<b>Cut-off time</b>	12:00 (CH time)	<b>Bloomberg Ticker</b>	AD CHF: USEXECA SW ID CHF: USEXECI SW
<b>Inception date</b>	30/06/2015*	<b>Investment Manager</b>	Union Bancaire Privée, UBP SA
<b>Minimum Investment</b>	1 share	<b>Depository Bank</b>	Banque Cantonale Vaudoise
<b>Liquidity</b>	Daily	<b>Administrator</b>	Gerifonds SA

<sup>1</sup> Only distribution shares classes are available (D: Distribution share class). I: Institutional share class.

<sup>2</sup> We remind you that depending on the country, certain share classes may or may not be registered. Please inform yourself about them before any subscription.

Subscriptions to shares of the Fund can only be made on the basis of the current Key Investor Information Document (KIID), the full prospectus of the Fund, accompanied by the latest available audited annual report and the latest semi-annual report, if published thereafter and available from the fund's headquarters, the general distributor (Union Bancaire Privée, UBP SA, Geneva), or from the local representative for their country.

\* Formerly UBAM (CH) - Swiss Excellence Equity. Strategy and benchmark of the fund changed on 30.06.2015 to Swiss small and mid caps and the SPI Extra, respectively.

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