



UNION BANCAIRE PRIVÉE

INVESTMENT OUTLOOK 2018

Speakers at the 23 November conference in Geneva

UBP Speakers

Co-CEO Asset Management and Group CIO



UBP, Geneva

Michaël Lok

Michaël joined UBP in 2015 as Head of Investment Management. He has over twenty years of experience in wealth and asset management. Previously, he was Global Head of Asset Management with Indosuez Wealth Management (Crédit Agricole Group), where he developed a range of UCITS funds for Private Banking and a set of UHNWI mandates and dedicated investment solutions. This followed his roles as Head of Investment and Head of Risk & Quantitative Portfolio Management. Before that, he was Portfolio Manager at Banque Martin Maurel and HSBC France (ex-CCF). Michaël holds two Master's degrees, one in Finance (DESS) and one in Banking and Finance (DEA), from the University of Aix-en-Provence (France).

Chief Economist



UBP, Geneva

Patrice Gautry

Patrice joined UBP in Geneva in 2000. He heads the Bank's economic research. Prior to that, from 1991 to 1999, he worked in the Institutional Asset Management department of HSBC Group in Paris as head of economics and investment strategy. From 1988 to 1991, he managed European diversified SICAV and mutual fund portfolios for the Ecofi-Finance Group. He holds a Research Master's degree (Diplôme d'Etudes Approfondies) in economics from the HEC-CESA Paris and the University of Orléans (France), with specialisations in currency, finance and banking.



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Investment Advisor – Advisory & Research



UBP, Geneva

Moshmi Kamdar

Moshmi joined UBP's Advisory & Research team in Geneva as Investment Advisor in October 2016. She has over ten years' experience in equities. Previously she worked for Bryan, Garnier & Co. in equity sales serving an institutional clientele comprising asset managers of major private banks in Paris, Geneva, Luxembourg and Monaco. In this role she acquired strong expertise in fundamental and bottom-up analysis, stock-selection and tactical and momentum trading. Moshmi has also worked in the Equity Research department of Exane BNP Paribas, having started her career with Alcatel-Lucent as Market Analyst within their Corporate Strategy team. She holds a Honours Bachelor of Commerce majoring in Finance from DeGroote School of Business at McMaster University (Canada).



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Guest Speakers

Journalist and columnist



Le Temps

Aina Skjellaug

Aina was born in 1986 of a French mother and a Norwegian father and went to school in Switzerland, in the canton of Vaud. As a teenager she was passionate about ballet, and then took an interest in the academic world. She took international relations at the University of Geneva and then followed up with a law degree. Having started her career as a lawyer, she quickly moved on to journalism. At first, with local paper *Le Journal de Morges*, she covered communal-level politics. She continued to write for the paper throughout her two-year Master's degree in journalism at the University of Neuchâtel from 2013 to 2015. She joined Swiss daily *Le Temps* for an internship during her studies and never left. Aina has been on the Swiss politics section of *Le Temps* since September 2015 (as the Vaud cantonal correspondent) and also writes the weekly column "Life at 30".

Founder



Proxeus

Antoine Verdon

Antoine is the founder of Proxeus, a tool enabling anyone without specific programming knowledge to create document-centered blockchain applications. Between 2013 and 2016, he built up and led Centralway Ventures, one of the first venture capital funds with an exclusive focus on fintech, and has been advising a series of banks on their digital strategy. Antoine founded Sandbox in 2008 - a global community of young leaders and entrepreneurs under 30 - he was named by Swiss magazines *L'Hebdo* and *Bilan* among the most influent Swiss in 2010 and in 2013.



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Guest Speakers

Co-founder



The Shared Brain

Gregory Logan

Having been a high-level swimmer, Gregory decided in 2014 to leave university and become an entrepreneur. That is when he decided to create his own BA course based on practice rather than theory. Having published 50 books, started four companies, and been through many failures and successes, he never tires of sharing his passion and experiences on LinkedIn. His posts are widely read, clocking over a million views a week. A co-founder of The Shared Brain, Gregory has developed an international network of entrepreneurs and helps companies of all sizes innovate by organising brainstorming, networking, and consulting sessions.



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Moderator

Editor-in-Chief



Le Temps

Stéphane Benoit-Godet

Since 1 January 2015 Stéphane has been Editor-in-Chief of daily newspaper *Le Temps*. From 2006 to 2015, he held the same position at the financial weekly journal *Bilan*. Before that he wrote for *La Tribune de Genève* and *Le Temps*, and managed the latter's economic section for over two years. In addition to his work as a journalist, Stéphane is a trainer at the *Centre romand de formation des journalistes*. His studies were in law at the University of Aix-Marseille III in France.