



UNION BANCAIRE PRIVÉE

Supplement dated 1 March 2024 to the Base Prospectus dated 30 November 2023

Base Prospectus Supplement

March 1, 2024

Union Bancaire Privée, UBP SA, Geneva, Switzerland

which may also be acting through its branch:

Union Bancaire Privée, UBP SA, Jersey Branch, St. Héliier, Jersey

for the issuance of investment products, leverage products and debt instruments

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 30 November 2023 (the "**Base Prospectus**"), prepared by Union Bancaire Privée, UBP SA, Geneva, Switzerland, a corporation under the laws of Switzerland, which may also be acting through its branch Union Bancaire Privée, UBP SA, Jersey Branch, (the "**Issuer**") in accordance with Art. 35 para. 1 of the Swiss Financial Services Act ("**FinSA**"). The Base Prospectus has been approved on November 30, 2023, by SIX Exchange Regulation Ltd as reviewing body (the "**Reviewing Body**") under the FinSA.

Unless the context otherwise requires, terms defined in the Base Prospectus have the same meaning when used in this Base Prospectus Supplement. This Base Prospectus Supplement is dated and has been filed with the Reviewing Body on 1 March 2024.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement and declares that the information contained in this Base Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission of material information.

The purpose of this Base Prospectus Supplement is to:

- announce that as of 4 March 2024, Union Bancaire Privée, UBP SA, Jersey Branch, located in St. Héliier, Jersey, has moved to a new address. The new address, effective from this date, is Lime Grove House, PO Box 526, Green Street, Saint Héliier, JE4 5UH, Jersey.
- replace from 4 March 2024 all references in the Base Prospectus to the former address of Union Bancaire Privée, UBP SA, Jersey Branch, which was 40 Esplanade, P.O. Box 526, Saint Héliier, JE4 5UH, Jersey, with the new address, which is Lime Grove House, PO Box 526, Green Street, Saint Héliier, JE4 5UH, Jersey.



To the extent that there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated into the Base Prospectus by this Base Prospectus Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statement in this Base Prospectus Supplement will prevail.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.